NO CHANGE STATEMENT AND POSTING OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARY CONSOLIDATED FINANCIAL STATEMENTS

Shareholders of Pioneer Foods ("Shareholders") are hereby advised that the 2018 summary consolidated financial statements of the Company for the year ended 30 September 2018, incorporating the notice of annual general meeting ("AGM") ("Abridged Report"), has been mailed to Shareholders today, 19 December 2018, and contains no changes to the audited results that were announced on SENS on Monday, 19 November 2018.

The following reports will be available as from 19 December 2018 for download on the Company’s website at www.pioneerfoods.co.za:

1. Abridged Report, together with a proxy form.
2. The integrated annual report, containing the summary consolidated annual financial statements ("Integrated Report").
3. The consolidated audited annual financial statements of the Company for the year ended 30 September 2018.

Should you require a printed copy of either the Abridged Report or Integrated Report, which will be available from 14 January 2019, please contact Jay-Ann Jacobs at jay-ann.jacobs@pioneerfoods.co.za or Rayhaan Samodien at Rayhaan.samodien@pioneerfoods.co.za.

NOTICE OF AGM

Notice is hereby given that the AGM of Pioneer Foods will be held at 10h00 on Friday, 15 February 2019, at the Radisson Blu Hotel, 100 Beach Road Granger Bay, Cape Town to transact the business as set out in the notice of AGM contained in the Abridged Report.

The date on which Shareholders must be recorded as such in the share register to be eligible to attend and vote at the AGM is Friday, 8 February 2019, with the last day to trade being Tuesday, 5 February 2019.

Tyger Valley
19 December 2018
Sponsor
PSG Capital

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